

## Retail: Overview - UK

## March 2018

#### Consumers and the Economic Outlook - Quarterly Update - UK

"People are still wary about the potential impact of Brexit – particularly when it comes to the cost of living. But people seem able to separate these macro-economic concerns from their own personal financial situation. Unemployment remains at record lows, and while average wages are still increasingly more slowly than ...

#### **Health Food Retailing - UK**

"The health food specialists have capitalised on the health and wellbeing trend but it hasn't been easy as supermarkets and online players have increasingly muscled in on the market. The most important factor for specialists is trust, both as a way to combat the threat of the competition but also ...

#### **Online Grocery Retailing - UK**

"The smallest and quickest-growing aspect of the grocery market, online grocery is a sector that has seen a vast number of innovations in the past year as it strives to evolve to cater not just for big-basket supermarket-style shops but also for smaller top-up-based shops."

## February 2018

#### **Electrical Goods Retailing - UK**

"Spending on electricals held up well in 2017 despite increased pressure on consumers' finances. However, it was again the non-specialists that were the driver, particularly those with a strong presence online as spending increasingly moves to online channels. Demand is equally being driven by high levels of promotional activity, which ...

#### **Christmas Shopping Habits - UK**

"It was a remarkably good Christmas given that all the economic indicators suggested that consumers should be becoming more cautious and because the comparison was with a retail boom in the final quarter of 2016. In the event, people were prepared to borrow to cover the fact that real incomes ...

### January 2018

#### **Beauty and Personal Care Retailing - UK**

"The UK beauty and personal care market remains challenging, as weak growth in personal care continues

#### **Optical Goods Retailing - UK**

"Consumer spending on optical goods and services in the UK has continued to rise. However, growth in the market continued to be hindered by low inflation in core categories as a number of the leading players rely on competitive pricing strategies to attract customers. As a result, the independents are ...



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to hinder growth in the wider market. Meanwhile, the beauty segment is driving the market, boosted by makeup and skincare trends. Many of the health and beauty specialists have reacted to these trends and ...